



DISCO Corporation

April 4, 2024

Preliminary Report on Non-Consolidated Sales Figures and Shipment Figures (Fourth Quarter of Fiscal Year 2023)

DISCO Corporation hereby releases the preliminary report of the non-consolidated sales figures and shipment figures for the indicated term.

Non-Consolidated Sales Figures for the Fourth Quarter of Fiscal Year 2023 (Quarterly Transition)

(Billions of yen)

	1Q	2Q	1H	3Q	4Q	2H	Full year
Net Sales	43.9	60.2	104.1	65.5	86.5	152.1	256.3
YoY % Change	-10.2%	-7.2%	-8.5%	21.6%	29.9%	26.2%	9.3%
QoQ % Change	-34.1%	37.1%		8.9%	32.1%		
Reference: Fiscal Year 2022	48.9	64.8	113.8	53.9	66.6	120.6	234.4

Non-consolidated net sales for the full year were JPY 256.3B, achieving 106.6% of the most recent forecast for non-consolidated net sales (net sales of JPY 240.5B).

There was more progress in equipment acceptance than expected for this fourth quarter (January - March), and net sales was the highest ever recorded on both a quarterly and yearly basis.

Sales for equipment products, including for precision processing equipment, are recorded when the equipment is inspected/accepted by the customer. Since net sales tend to deviate from the market trends, the net shipments, which link more closely with the market, are disclosed below for reference.

Non-Consolidated Shipment Figures for the Fourth Quarter of Fiscal Year 2023 (Quarterly Transition)

(Billions of yen)

	1Q	2Q	1H	3Q	4Q	2H	Full year
Shipment Amount	56.8	66.4	123.2	66.2	78.5	144.8	268.1
YoY % Change	-6.8%	9.0%	1.1%	-1.6%	35.2%	15.4%	8.4%
QoQ % Change	-2.2%	16.9%		-0.3%	18.6%		
Reference: Fiscal Year 2022	61.0	60.9	121.9	67.3	58.1	125.4	247.4

Non-consolidated net shipments for the fourth quarter (January - March) were JPY 78.5B, a year-on-year increase of 35.2% and a quarter-on-quarter increase of 18.6%.

Precision processing equipment shipments reached a record high on a quarterly basis as the shipments for power semiconductors remained steady in addition to the growing demand for generative AI.

Moreover, precision processing tool (consumable) shipments remained at a high level mainly for power semiconductors.

Furthermore, the shipment amount for the full fiscal year 2023 as a whole was the highest ever recorded.

The official financial results for the fourth quarter of fiscal year 2023 will be announced on April 25, 2024.

Purpose of the Preliminary Report

DISCO Corporation (the Company) makes preliminary reports on non-consolidated sales and net shipments as soon as they are tabulated. The preliminary reports are intended to deliver real time information on the financial results for our company to investors. The preliminary information above is based on certain information available to the Company at the time of announcement, and actual operating results may differ from the preliminary report due to various factors.

Inquiries:	Ryuichiro Koba
	Manager, Investor Relations Office
	+81-03-4590-1111